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October 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre, South Dakota
  $4,325,000 Sales Tax Revenue Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

RECEIVED
OCT 26 2012
S.D. SEC. OF STATE

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STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
COUNTY OF STANLEY
SALES TAX REVENUE BONDS, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2012.

3. Date of issue: October 15, 2012

4. Purpose of issue: Series 2012 Bonds will be used by the City to: (i) refund and defease various outstanding sales tax revenue bonds or notes of the City (the "Refunded Bonds"); (ii) finance certain capital improvements in the City (the "Projects"); (iii) fund the Reserve Account (as defined herein) for the Series 2012 Bonds to the Reserve Requirement (as defined herein); and (iv) pay costs of issuance of the Series 2012 Bonds

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $4,325,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 15th day of October 2012.

Its: Finance Officer

Form: SOS REC 050 08/84

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$4,325,000

City of Ft. Pierre, South Dakota

Sales Tax Revenue Bonds, Series 2012

New Money (Streets) / Refund Sales Tax Issues

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	DSR	Net New D/S
10/15/2012	-	-	-	-	-	(4,310.17)
06/01/2013	-	-	69,527.96	69,527.96	-	69,527.96
12/01/2013	290,000.00	0.850%	55,376.25	345,376.25	-	345,376.25
06/01/2014	-	-	54,143.75	54,143.75	-	54,143.75
12/01/2014	305,000.00	1.250%	54,143.75	359,143.75	-	359,143.75
06/01/2015	-	-	52,237.50	52,237.50	-	52,237.50
12/01/2015	310,000.00	1.150%	52,237.50	362,237.50	-	362,237.50
06/01/2016	-	-	50,455.00	50,455.00	-	50,455.00
12/01/2016	315,000.00	1.750%	50,455.00	365,455.00	-	365,455.00
06/01/2017	-	-	47,698.75	47,698.75	-	47,698.75
12/01/2017	320,000.00	1.750%	47,698.75	367,698.75	-	367,698.75
06/01/2018	-	-	44,898.75	44,898.75	-	44,898.75
12/01/2018	330,000.00	2.000%	44,898.75	374,898.75	-	374,898.75
06/01/2019	-	-	41,598.75	41,598.75	-	41,598.75
12/01/2019	145,000.00	2.000%	41,598.75	186,598.75	-	186,598.75
06/01/2020	-	-	40,148.75	40,148.75	-	40,148.75
12/01/2020	150,000.00	2.250%	40,148.75	190,148.75	-	190,148.75
06/01/2021	-	-	38,461.25	38,461.25	-	38,461.25
12/01/2021	155,000.00	2.500%	38,461.25	193,461.25	-	193,461.25
06/01/2022	-	-	36,523.75	36,523.75	-	36,523.75
12/01/2022	155,000.00	2.600%	36,523.75	191,523.75	-	191,523.75
06/01/2023	-	-	34,508.75	34,508.75	-	34,508.75
12/01/2023	160,000.00	2.750%	34,508.75	194,508.75	-	194,508.75
06/01/2024	-	-	32,308.75	32,308.75	-	32,308.75
12/01/2024	165,000.00	2.900%	32,308.75	197,308.75	-	197,308.75
06/01/2025	-	-	29,916.25	29,916.25	-	29,916.25
12/01/2025	170,000.00	3.000%	29,916.25	199,916.25	-	199,916.25
06/01/2026	-	-	27,366.25	27,366.25	-	27,366.25
12/01/2026	175,000.00	3.100%	27,366.25	202,366.25	-	202,366.25
06/01/2027	-	-	24,653.75	24,653.75	-	24,653.75
12/01/2027	180,000.00	3.150%	24,653.75	204,653.75	-	204,653.75
06/01/2028	-	-	21,818.75	21,818.75	-	21,818.75
12/01/2028	185,000.00	3.250%	21,818.75	206,818.75	-	206,818.75
06/01/2029	-	-	18,812.50	18,812.50	-	18,812.50
12/01/2029	190,000.00	4.638%	18,812.50	208,812.50	-	208,812.50
06/01/2030	-	-	14,406.25	14,406.25	-	14,406.25
12/01/2030	200,000.00	4.625%	14,406.25	214,406.25	-	214,406.25
06/01/2031	-	-	9,781.25	9,781.25	-	9,781.25
12/01/2031	210,000.00	4.613%	9,781.25	219,781.25	-	219,781.25
06/01/2032	-	-	4,937.50	4,937.50	-	4,937.50
12/01/2032	215,000.00	4.593%	4,937.50	219,937.50	(353,942.25)	(134,004.75)
Total	**$4,325,000.00**	-	**$1,374,256.71**	**$5,699,256.71**	**(353,942.25)**	**$5,341,004.29**